

INVESTMENT FUND TERM SHEET

DRAFT [DATE] – FOR DISCUSSION PURPOSES

STRICTLY PRIVATE AND CONFIDENTIAL – NOT LEGALLY BINDING – NOT FOR DISTRIBUTION IN COUNTRIES IN WHICH SUCH DISTRIBUTION WOULD BE ILLEGAL

[The following is a preview only. To purchase the full document, please visit:

<https://fsreg.com/investment-fund-termsheet/>

GENERAL	
1.	Fund Name [state name of the Fund]
2.	Fund Type [e.g. venture capital, private equity, real estate, credit fund, hedge fund, infrastructure fund, cryptocurrency fund, etc.] [state if the Fund will be open-ended (i.e. it will accept subscriptions and redemptions by Investors at any time during its life) or closed-ended (i.e. it will accept subscriptions by Investors only at launch and Investors will be able to redeem their units only when the Fund terminates. Funds that invest in illiquid assets (e.g. venture capital, private equity, real estate and infrastructure funds) are generally closed-ended. Funds that invest in liquid assets (e.g. hedge funds and cryptocurrency funds) are generally open-ended]
3.	Fund Domicile [state jurisdiction of incorporation of the Fund e.g. Delaware, Cayman Islands, Luxembourg, Dublin, Malta, UK, etc. OR state “The domicile of the Fund will be determined based on the location and tax requirements of the initial Investors”]
4.	Fund Legal Structure [state legal structure of the Fund, e.g. Limited Partnership, Company, Compartment of Umbrella Fund, etc.]
5.	Regulatory Status [state regulatory status of the Fund, e.g. Unregulated Fund, Authorised by [name of regulator], etc.]
SERVICE PROVIDERS	
6.	Fund Manager [state name of entity that will act as Fund Manager]
7.	Investment Advisor (if any) [state name of entity that will act as Investment Advisor if different from Fund Manager]
8.	Fund Administrator (if any) [state name of entity that will act as Fund Administrator if any]

9.	Fund Depository (if any)	<i>[state name of entity that will act as Fund Depository if any]</i>
10.	Fund Custodian (if any)	<i>[state name of entity that will act as Fund Custodian if any. Not applicable to funds that invest in illiquid assets such as venture capital, private equity, real estate and infrastructure funds]</i>
11.	Prime Broker (if any)	<i>[state name of the Fund prime brokers, if any. Generally, only hedge funds have prime brokers]</i>
12.	Transfer Agent (if any)	<i>[state name of entity that will act as Transfer Agent, if any. This is not very common in unregulated funds]</i>
13.	Legal Advisors (if any)	<i>[state name of Fund legal advisors if they have already been appointed]</i>
14.	Fund Auditors (if any)	<i>[state name of Fund auditors, if any]</i>
15.	External Valuers (if any)	<i>[state name of external valuers, if any. This is common only for real estate funds. In other types of funds, the valuation is generally carried out by other service providers such as the Manager and Administrator with supervision from the Depository and/or Auditors]</i>
FUND SIZE AND DURATION		
16.	Minimum Fund Size	<i>[state minimum Fund size. Usually a minimum of USD 5 million is required to launch a financially viable fund]</i>
17.	Maximum Fund Size	<i>[state maximum Fund size or, if there is no maximum Fund size, state NONE]</i>
18.	Minimum Investment Amount	<i>[state minimum investment amount per Investor or, if there is no minimum investment amount, state NONE]</i>
19.	Maximum Investment Amount	<i>[state maximum investment amount per Investor or, if there is no maximum investment amount, state NONE]</i>
20.	Minimum Holding Size	<i>[state minimum holding size per Investor. This is usually the same as the minimum investment amount, in which case state "SAME AS MINIMUM INVESTMENT AMOUNT"]</i>
21.	Minimum Number of Investors	<i>[state minimum number of Investors, if any]</i>
22.	Maximum Number of Investors	<i>[state maximum number of Investors, if any]</i>